

**Schedule I**

**BROKER INSTRUCTION/REPRESENTATION**

**TO:** [Broker]  
**FROM:** [Your Name]  
**RE:** Pre-clearance Procedure for All Transactions, Including Transfers, etc.  
Involving Securities of Sharps Compliance, Inc. (the "Company")

In order to comply with the two-day filing requirements for officers and directors and others (including family members) subject to Section 16 of the Securities Exchange Act of 1934, our Company has instituted new compliance procedures that require you to sign this form and immediately return it to the Company.

1. I authorize the Company and you, my securities broker, to implement procedures for reporting to the Company all my transactions (including those of my family members and other entities attributable to me under Section 16) involving Company securities, including transfers such as gifts, pledges, hedges, etc., and other changes in beneficial ownership.

2. Prior to executing any instruction from me involving Company securities, you agree that you will verify with the Company that my proposed order or instruction has been approved. You also agree to adhere to your brokerage firm's Rule 144 procedures and all other relevant compliance procedures.

3. Immediately upon execution of any transaction or instruction involving Company securities, you agree to provide all the details of the transaction to the Company, both by telephone and in writing (by fax or e-mail).

Thank you.

I agree to comply with all the above procedures.

\_\_\_\_\_  
by Broker \_\_\_\_\_  
PRINT Name

Brokerage Firm Name  
Address  
Phone  
e-Mail  
Fax No.

By Branch Manager  
Print Name

Please immediately sign and fax this form to \_\_\_\_\_ at \_\_\_\_\_, and please mail a copy to: